

A Better Way of Working in this New World of Business

www.gotogenerator.co.uk



Generator works with ambitious businesses to resolve complex situations

For Mid-Market Investors and Leadership Teams

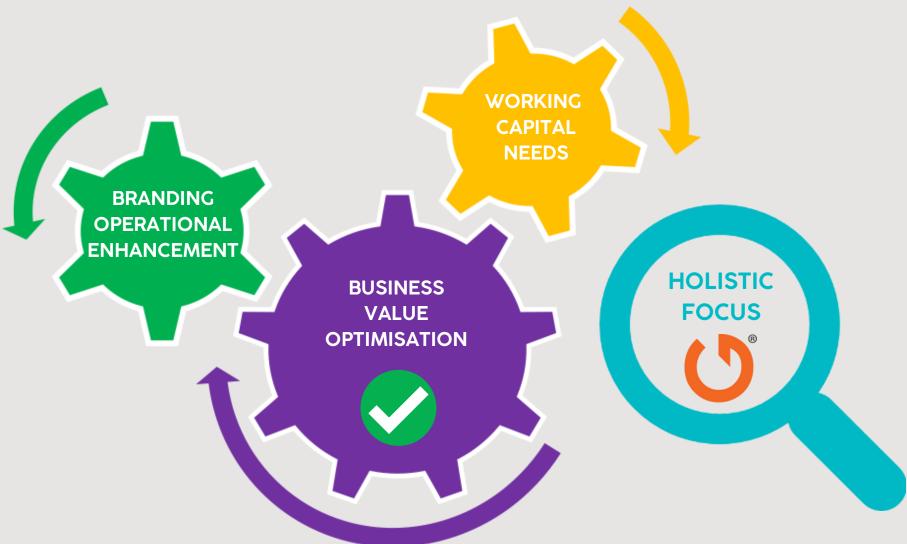
ARE YOU LOOKING FOR...

- ✓ Experts to help identify the root causes of your challenges?
- ✓ A director-level team to work sensitively, closely and confidentially to maximise your opportunities?
- ✓ A team approach to quickly tackle the issues individuals may miss?
- ✓ Responsive and bespoke services?
- ✓ Active staff engagement, insight and mentoring to build capability, not drain it?
- ✓ Reassurance that every penny spent will be on your business?



WHO ARE WE?

- GoTo Generator comprises multi-function senior specialists who collaborate in teams to deliver valuebased outcomes
- We work across the industrials, infrastructure, leisure, services, distribution, supply chain and retail sectors
- 'Generators' work closely with clients to provide commercially-driven solutions
- We deploy fast and effective operational and balance sheet improvements in recovery to high growth situations



WHAT WE STAND FOR

We turn the consultancy model on it's head.

We are:

Trusted Advisors

as well as

Trusted Implementers

who will help you get the results you want for your business, fast.





We deliver value, fast.

Define. Deliver. Fast.

OUR SYSTEMATIC APPROACH TO DELIVERING VALUE

ACHIEVING THE RIGHT COMMERCIAL DECISION-MAKING APPROACH











INFORMED DELIVERY





DISCOVERY

Deep dive to identify what is possible

DIAGNOSIS

High potential for quick wins, targeting selffunding

DESIGN

Planning for optimisation

DEVELOPMENT

Expanding optimisation

DELIVERY

Implementing the 'optimised possible'

DEPLOYMENT

Rolling out and assuring value delivery

Sustainable New and Valuable
Business as
Usual (BAU)



We operate an expertise-based model which means the senior specialists who take on projects PLAN, EXECUTE and DELIVER the projects

WE ARE TRUSTED TO DELIVER THE RIGHT RESULTS





MEDICAL DEVICES

AT A GLANCE

CHALLENGE

- Stressed financial position
- Approaching bank covenant
- Inexperienced, demotivated finance team

BENEFIT

- Re-energised finance team
- De-stressed financial position
- Reduced supply chain payments pressure



"This was a great project to work on and the results speak for themselves.

The fact that we achieved £5M+ cash over forecast, exceeding bank compliance needs, and avoiding a PE debt injection was a great outcome for the client."

SIMON JONES

Generator

CHALLENGE

A unit of a large privately–owned medical devices firm faced working capital constraints and were heading towards breaching their banking covenant. With an inexperienced and demotivated finance team, they didn't know how to turn their position around and return to financial health.

SOLUTION

- √ Supported the incumbent Finance Team to conduct a full staff, structure, and process review.
- √ Introduced the Finance team to the innovative Kanban method to improve debtor and creditor processes and controls
- Proved the case for rapid Operations and Procurement Director appointments.

BENEFIT

RE-MOTIVATED

With proper processes and controls in place, the Finance Team were re-motivated, energised and better equipped for the future.

FINANCIAL POSITION Improved controls allowed payments to be collected resulting in a de-stressed financial position for the unit.

RESULT

Once implemented, the solutions we implemented with the client resulted in the collection of £5M+ cash over forecast which exceeded bank compliance needs. This meant the client avoided a PE debt injection, released supply chain payments pressure, and didn't breach its bank covenant.

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Cash generation from tactical cash levers





BUSINESS STORIES
AIR CONDITIONER
MANUFACTURER



Cost savings

AT A GLANCE

CHALLENGE

- Year-round demand of products
- Outgrown current facility
- Needed space to keep stock

BENEFIT

- Reduced order lead-time
- Reduced inventory
- Synchronised production
- Demand met downstream

SOLUTION

CHALLENGE

Worked with the client to create the design/layout of a new factory instead of the warehouse to deliver-todemand from there.

A Saudi manufacturer of large chillers, medium and smaller

sized air-conditioning units were growing to meet the year-

They had outgrown their current facility and were looking to

round demand of their Middle Eastern consumer market.

build a large warehouse to fill with stock.

 Helped the client deploy Mixed Model flow lines and synchronise production of the copper and sheet metal components to seamlessly meet demand from upstream.

"This manufacturer thought it needed a new warehouse facility to store excess stock so it would be ready for demand peaks.

Instead, we introduced systems that reduced their order lead-time and allowed them to efficiently meet demand."

MICHAEL MORRIS

Generator

BENEFIT

LEAD TIME

Component production was synchronised. reducing order lead time.

SAVINGS

Having helped the client increase capacity to deliver-to-demand we were able to help them reduce inventory and save money.

RESULT

Order lead time was reduced by 70% and a reduction in inventory provided first year cash savings of \$18m with a \$2m annualised saving thereafter.

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The right team with your team.

Define. Deliver. Fast.

Our Generators are a Strong Team of Experts with passion for Hands on Delivery



Simon Jones
Business Growth



Maria Pombo
Transformation &
Diversification



Michael Morris
Working Capital



Andy Dobson
Lean Operation &
Supply Chain



Aileen Hudson-Hay
Human Resources



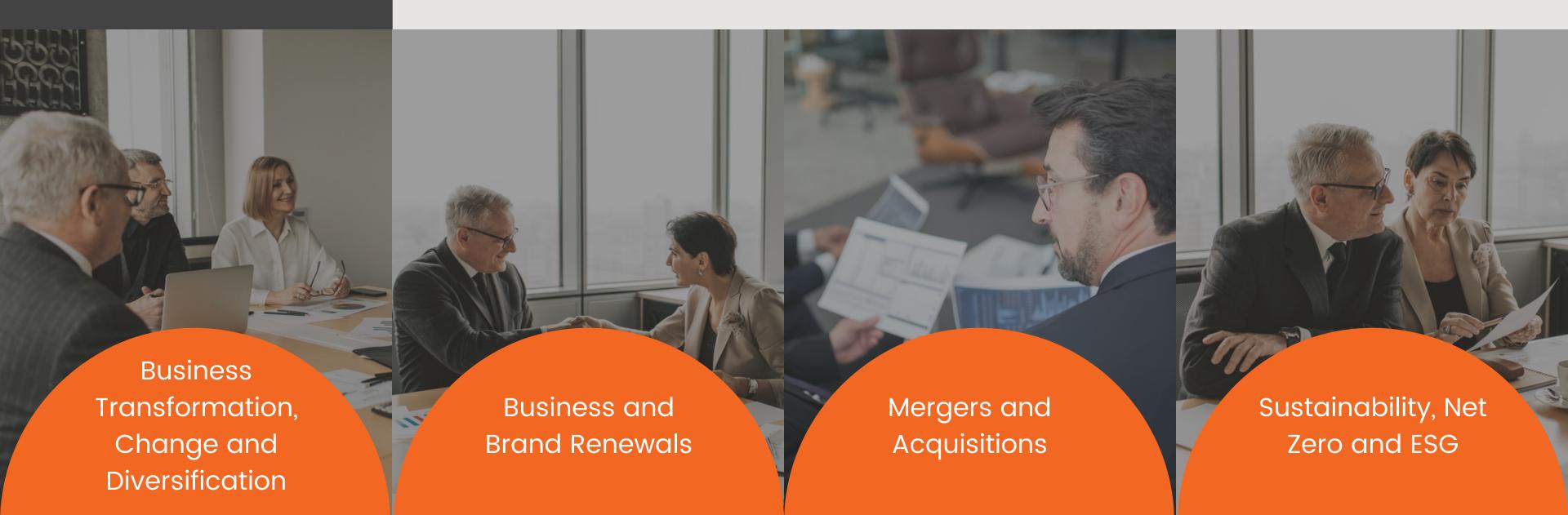
Helen Cooper Brand Strategy



Stuart McMillan
Technology &
Automation

OUR SERVICES

Our teamwork makes your investments work



END-TO-END SOLUTIONS CAPABILITY



Business Strategy & Finance

Strategy Design & Delivery

Sustainable Target Operating Models

Business Renewal & Restructuring

Avoidance of Insolvency

Mergers & Acquisitions

Finance Transformation



Operational Performance

Lean Process Improvement
Operations & Supply Chain
Warehouse & Logistics
Working Capital & Cashflow Management
Demand & Capacity Management
Management Controls & Reporting



Brand Strategy & Marketing

Brand Strategy
Brand Repositioning
Consumer Insights
Collateral Design
Product Innovation
Product Lifecycle Management



Organisation Development

Change Planning & Delivery
Post-merger Integration & TUPE
Leadership & Engagement Culture
Environment & People
Motivation, Coaching & Mentoring
Legal & Compliance



Sales & Business Development

Commercial Strategy
New Channel Development
Customer Retention Interventions
Sales & Marketing Effectiveness
Sales Training
Export



Technology & Automation

Strategy & Future Operating Model
Ideation & Value Discovery
Systems Analysis & Data Integrity
Process Optimisation & Automation
Governance & Maintenance
Operations Alignment



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Great outcomes start with a chat

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Generator's Suggested Outline Engagement Approach and Industry Focus Presentations are available on request